

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

Before completing this proposal please note specially that failure to **disclose all material information**, i.e. information which is likely to influence the acceptance of the risk and the terms applied, could invalidate the insurance. If you are in any doubt as to whether any information is material, it should be disclosed.

**NB.** It is company policy not to insure motorboats older than 10 years of age and inflatable / semi-rigid crafts older than 5 years of age or yachts older than 15 years unless accompanied by a full marine survey report by a qualified marine insurance surveyor at the client's expense.

## Insured / company details

Name / company **trading name**: .....

Company **registration number**: .....

Insured's **VAT number**: .....

**Description** of business: .....

**Physical** address: .....

**Postal** address: .....

**Telephone** number: ..... **Fax** number: .....

**E-mail** address: .....

**Cell** number: ..... **Emergency** contact number: .....

## Boat-handling experience

**Number of years** as owner of this type of craft: .....

Number of years as **owner** of (**state type of craft**): .....

Number of years as **crew** of (**state type of craft**): .....

What are your **special qualifications** for boat handling (i.e. Yacht Master's certificate)?  
.....

Do you hold a **valid skipper's licence**? ..... Copy to be attached to the proposal.

**Are you a member** of a yacht / boat club? Yes / No. If 'yes', please give details:  
.....

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Have you or any member of your family normally residing with you, or **directors** where the Proposer is a **limited company, ever been convicted of any offence other than driving offences?** Yes / No

Have you or any person (owner or crew) suffered from **diabetes, epilepsy, heart condition or any other physical or mental disability, infirmity or disease**, or had any condition controlled by drugs? Yes / No. If 'yes', to either question, please give details:

**What accidents / incidents / losses** or insurance claims have occurred during the past five years in connection with any vessel you have sailed or owned?

Have you **previously insured** any vessel? Yes / No. If 'yes', please state with whom:

Have you ever had an insurance on your boat

- (i) **cancelled?** Yes / No: .....
- (ii) **refused** at renewal ? Yes / No: .....
- (iii) renewed only at **increased terms?** Yes / No: .....

If 'yes,' please give details:

Insurance to be for **12 months from:** .....

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Where is the vessel **normally kept**?

**Ashore** when not in use: .....

**Afloat** on moorings: .....

**At:** .....

If **marina**, please state name: .....

If not a marina, give details of **type of moorings and precise location**:

.....  
.....  
.....

If moorings, are they **professionally laid and maintained**? If 'yes', by whom?

.....  
.....  
.....

If ashore when **not in use is vessel housed / garaged**? Yes / No. Please give details:

.....  
.....  
.....

Do you require the vessel to be insured during any **inland transits**? Yes / No. If 'yes', please give details:

.....  
.....  
.....

## Navigating limits

Will the vessel be used on **inland waters only**?

**VESSEL 1**  
Yes / No

**VESSEL 2**  
Yes / No

**VESSEL 3**  
Yes / No

**VESSEL 4**  
Yes / No

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If 'no', please state which of the cruising range extensions are required:

	VESSEL 1	VESSEL 2	VESSEL 3	VESSEL 4
(a) Coastal waters of the Republic of South Africa up to:				
<b>1 nautical mile</b> offshore	Yes / No	Yes / No	Yes / No	Yes / No
<b>12 nautical miles</b> offshore	Yes / No	Yes / No	Yes / No	Yes / No
<b>50 nautical miles</b> offshore	Yes / No	Yes / No	Yes / No	Yes / No
<b>harbours and bays</b> including river mouths	Yes / No	Yes / No	Yes / No	Yes / No
(b) Is the vessel <b>surf launched</b> ?	Yes / No	Yes / No	Yes / No	Yes / No
(c) If 'yes', will the vessel be used through <b>river mouths</b> ?	Yes / No	Yes / No	Yes / No	Yes / No
(d) Is cover required in any countries outside the borders or waters of the Republic of South Africa? Yes / No				
(i) If 'yes', please name the countries: .....				
(ii) Please state whether cover is required on a <b>permanent basis</b> (which insurers must endorse the policy accordingly) or if cover is required on an <b>ad-hoc basis</b> only (where the insured will advise insurers when such cover is required):				
.....				

## Use of vessel(s)

	VESSEL 1	VESSEL 2	VESSEL 3	VESSEL 4
(a) <b>Private pleasure</b> only?	Yes / No	Yes / No	Yes / No	Yes / No
If 'no', please state intended use: .....				
.....				
(b) <b>By yourself only</b> ?	Yes / No	Yes / No	Yes / No	Yes / No
If 'no', by whom? .....				
.....				

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	VESSEL 1	VESSEL 2	VESSEL 3	VESSEL 4
(c) <b>Sailed single-handed?</b>	Yes / No	Yes / No	Yes / No	Yes / No
If 'no', please give details of crew? .....				
.....				

	VESSEL 1	VESSEL 2	VESSEL 3	VESSEL 4
(d) <b>Water skiing, aquaplaning or any similar sport?</b>	Yes / No	Yes / No	Yes / No	Yes / No
If 'yes', please give details: .....				
.....				

	VESSEL 1	VESSEL 2	VESSEL 3	VESSEL 4
(d) <b>Racing under sail?</b>	Yes / No	Yes / No	Yes / No	Yes / No
If 'yes', please give details: .....				
.....				

## Hull details

### VESSEL 1

<b>Name</b> of vessel: .....	<b>Type / Class:</b> .....
<b>Serial</b> number: .....	<b>Material</b> of hull: .....
<b>Manufacturer's</b> name: .....	<b>Year built:</b> .....
Overall <b>length:</b> .....	<b>Beam:</b> .....
<b>Max designed speed</b> with present engine/s: .....	

### VESSEL 2

<b>Name</b> of vessel: .....	<b>Type / Class:</b> .....
<b>Serial</b> number: .....	<b>Material</b> of hull: .....
<b>Manufacturer's</b> name: .....	<b>Year built:</b> .....
Overall <b>length:</b> .....	<b>Beam:</b> .....
<b>Max designed speed</b> with present engine/s: .....	

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## VESSEL 3

**Name** of vessel: ..... **Type / Class:** .....

**Serial** number: ..... **Material** of hull: .....

**Manufacturer's** name: ..... **Year built:** .....

Overall **length:** ..... **Beam:** .....

**Max designed speed** with present engine/s: .....

## VESSEL 4

**Name** of vessel: ..... **Type / Class:** .....

**Serial** number: ..... **Material** of hull: .....

**Manufacturer's** name: ..... **Year built:** .....

Overall **length:** ..... **Beam:** .....

**Max designed speed** with present engine/s: .....

## Main engine detail

### VESSEL 1

**Type:** Inboard  Outboard  Single  Twin

**Make / Model:** ..... **Type / Class:** .....

**Serial** number: ..... **Fuel** used: .....

**Horsepower** of each: ..... **Year** built: .....

**Propeller** type: .....

If inboard engine(s) – Is it / Are they the original engine(s) installed by the builder of the hull ?  
Yes / No. If 'no', please attach note giving details:

.....  
.....

Give details of any **auxiliary outboard motors:** .....

Date of **last overhaul:** .....

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## VESSEL 2

**Type:** Inboard  Outboard  Single  Twin

**Make / Model:** ..... **Type / Class:** .....

**Serial number:** ..... **Fuel used:** .....

**Horsepower of each:** ..... **Year built:** .....

**Propeller type:** .....

If inboard engine(s) – Is it / Are they the original engine(s) installed by the builder of the hull ?  
Yes / No. If 'no', please attach note giving details:

.....  
.....

Give details of any **auxiliary outboard motors:** .....

Date of **last overhaul:** .....

## VESSEL 3

**Type:** Inboard  Outboard  Single  Twin

**Make / Model:** ..... **Type / Class:** .....

**Serial number:** ..... **Fuel used:** .....

**Horsepower of each:** ..... **Year built:** .....

**Propeller type:** .....

If inboard engine(s) – Is it / Are they the original engine(s) installed by the builder of the hull ?  
Yes / No. If 'no', please attach note giving details:

.....  
.....

Give details of any **auxiliary outboard motors:** .....

Date of **last overhaul:** .....

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## VESSEL 4

Type: Inboard  Outboard  Single  Twin

Make / Model: ..... Type / Class: .....

Serial number: ..... Fuel used: .....

Horsepower of each: ..... Year built: .....

Propeller type: .....

If inboard engine(s) – Is it / Are they the original engine(s) installed by the builder of the hull ?  
Yes / No. If 'no', please attach note giving details:

.....  
.....

Give details of any **auxiliary outboard motors**: .....

Date of **last overhaul**: .....

Has the vessel proposed for insurance been **subject to**:

## VESSEL 1

(a) **conversion?** Yes / No: .....

(b) **modification?** Yes / No: .....

(c) **amateur construction?** Yes / No: .....

## VESSEL 2

(a) **conversion?** Yes / No: .....

(b) **modification?** Yes / No: .....

(c) **amateur construction?** Yes / No: .....

## VESSEL 3

(a) **conversion?** Yes / No: .....

(b) **modification?** Yes / No: .....

(c) **amateur construction?** Yes / No: .....



# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## VESSEL 4

- (a) **conversion?** Yes / No: .....
- (b) **modification?** Yes / No: .....
- (c) **amateur construction?** Yes / No: .....

## Is the vessel subject to a **hire-purchase agreement?**

### VESSEL 1

Yes / No If 'yes':

- (a) **State with whom** (branch and agreement number): .....
- (b) Period of HP agreement: From: ..... To: .....

Do you wish to arrange insurance for hire purchase / instalment sale credit shortfall? Yes / No

If 'Yes', please **provide certified true copy** of hire purchase / instalment sale agreement and/or certified copy of latest statement reflecting the outstanding balance, failing which cover will not be allowed:

.....

### VESSEL 2

Yes / No If 'yes':

- (a) **State with whom** (branch and agreement number): .....
- (b) Period of HP agreement: From: ..... To: .....

Do you wish to arrange insurance for hire purchase / instalment sale credit shortfall? Yes / No

If 'Yes', please **provide certified true copy** of hire purchase / instalment sale agreement and/or certified copy of latest statement reflecting the outstanding balance, failing which cover will not be allowed:

.....

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## VESSEL 3

Yes / No If 'yes':

(a) **State with whom** (branch and agreement number): .....

(b) Period of HP agreement: From: ..... To: .....

Do you wish to arrange insurance for hire purchase / instalment sale credit shortfall? Yes / No

If 'Yes', please **provide certified true copy** of hire purchase / instalment sale agreement and/or certified copy of latest statement reflecting the outstanding balance, failing which cover will not be allowed:

.....

## VESSEL 4

Yes / No If 'yes':

(a) **State with whom** (branch and agreement number): .....

(b) Period of HP agreement: From: ..... To: .....

Do you wish to arrange insurance for hire purchase / instalment sale credit shortfall? Yes / No

If 'Yes', please **provide certified true copy** of hire purchase / instalment sale agreement and/or certified copy of latest statement reflecting the outstanding balance, failing which cover will not be allowed:

.....

## Security

### VESSEL 1

(a) Details of **outboard motor lock or other security device**:

.....

(b) State how **trailer is immobilised when left unattended**:

.....

(c) What security arrangements are made **when the vessel is not being used**?

.....

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## VESSEL 2

- (a) Details of **outboard motor lock or other security device**:  
.....
- (b) State how **trailer is immobilised when left unattended**:  
.....
- (c) What security arrangements are made **when the vessel is not being used**?  
.....

## VESSEL 3

- (a) Details of **outboard motor lock or other security device**:  
.....
- (b) State how **trailer is immobilised when left unattended**:  
.....
- (c) What security arrangements are made **when the vessel is not being used**?  
.....

## VESSEL 4

- (a) Details of **outboard motor lock or other security device**:  
.....
- (b) State how **trailer is immobilised when left unattended**:  
.....
- (c) What security arrangements are made **when the vessel is not being used**?  
.....

Is any **liquid gas plant** installed? Yes / No

## VESSEL 1

If 'yes':

- (a) is **copper piping** used throughout? Yes / No: .....
- (b) are **pilot lights** fitted? Yes / No: .....

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## VESSEL 2

If 'yes':

(a) is **copper piping** used throughout? Yes / No: .....

(b) are **pilot lights** fitted? Yes / No: .....

## VESSEL 3

If 'yes':

(a) is **copper piping** used throughout? Yes / No: .....

(b) are **pilot lights** fitted? Yes / No: .....

## VESSEL 4

If 'yes':

(a) is **copper piping** used throughout? Yes / No: .....

(b) are **pilot lights** fitted? Yes / No: .....

## Is a fire extinguisher system fitted?

**VESSEL 1** Yes / No If 'yes', please give details: .....

**VESSEL 2** Yes / No If 'yes', please give details: .....

**VESSEL 3** Yes / No If 'yes', please give details: .....

**VESSEL 4** Yes / No If 'yes', please give details: .....

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## Schedule of insurance

**Note:** Sum insured should be the new replacement value for vessels not older than 3 years or current market value for vessels older than 3 years. Inflatable or semi-rigid crafts are insured for current market value only, irrespective of age.

Details		Sum insured	Date purchased	Purchase price
<b>Hull, inboard machinery</b> (if any) and gear	V1			
	V2			
	V3			
	V4			
Show <b>separate values</b> of sails, masts, spars and rigging	V1			
	V2			
	V3			
	V4			
<b>Outboard motor(s)</b> to parent vessel, controls and attachments	V1			
	V2			
	V3			
	V4			
<b>Dinghy / tender</b> to parent vessel  <b>NB: Must be permanently marked with name of parent vessel outboard motor(s) to dinghy / tender.</b>	V1			
	V2			
	V3			
	V4			
Trailer  (registration no. ....)	V1			
	V2			
	V3			
	V4			
<b>Personal effects</b> (max R500 in total unless agreed)  Valued list must be attached.	V1			
	V2			
	V3			
	V4			
<b>Special equipment</b> Valued list must be attached.	V1			
	V2			
	V3			
	V4			
TOTAL SUM INSURED	V1			
	V2			
	V3			
	V4			

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## Third-party and Passenger Liability

(a) **Standard Limit of Indemnity** in terms of our policy – R500 000 (other than stated in b below).

If increase required, please tick the appropriate limit : R750 000 or R1 000 000 subject to an additional premium to be agreed.

(b) Windsurfers, inflatable, semi-rigid craft, jet skis and the like, maximum Third-party and Passenger Liability is limited to R250 000.

**Water skiers Liability:** Standard Limit of Indemnity in terms of our policy: R250 000.

If increase required, please tick the appropriate limit:  R500 000 or  R750 000 subject to an additional premium to be agreed.

## Is your vessel registered? Yes / No

If 'yes', with whom: .....

Please provide a photocopy of your registration logbook.

## Any other information that is likely to influence the Insurers in regard to this proposal:

.....  
.....  
.....  
.....

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## Declaration

I hereby declare that, to the best of my knowledge and belief, the particulars and answers are true and correct and that I have not withheld any information that is likely to influence the decision of the Insurers in regard to this proposal. If this proposal has been completed by any person other than the insured I/we confirm that we have the Insured's permission to do so.

Signing this form does not bind the Proposer to complete the insurance but it is agreed that this form will be the basis of the contract should a policy be issued. No liability attaches to the Insurers until this proposal has been accepted.

## POPI declaration

**Signature** of Proposer: ..... **Date:** .....

**Broker / agent** name: .....

**Contact** person: ..... **Telephone** number: .....

**E-mail** address: ..... **Fax** number: .....

Before attaching, please ensure the following is forwarded to Insurers :

- Completed and signed **proposal form**.
- Copy of **purchase invoice**.
- **Certified true copy** of Hire Purchase / Instalment Sale Agreement or latest statement reflecting the outstanding balance if Credit Shortfall cover is required.
- **Colour photographs** of the vessel.
- Photocopy of **registered logbook** if required.
- **Trailer registration form**, if trailer insurance is required.
- **SAMSA** Skipper's licence.

# MARINE PROPOSAL FOR PRIVATE PLEASURE CRAFT INSURANCE

## Debit order

The premium for this policy is an annual premium but may be paid by monthly debit order instalments through a bank or building society account. If you prefer to pay the premiums by monthly debit order instalments please give the following information:

**Name of bank / building society:** .....

**Type of account:** .....

**Branch code** (bank current accounts only): .....

Name of **account holder:** .....

**Branch:** ..... **Account number:** .....

**Signature** of account holder: .....

The monthly instalments can be debited to the account on one of the following dates.

*Please indicate your preference by ticking the appropriate box:*

On or last working day *before*: 29th or 30th

On or last working day *before*: 31st or 1st  or 15th

Indicate if you wish us to **COMBINE ALL DEBIT ORDERS** i.e. if you have **MORE THAN ONE POLICY** with Santam Limited with the aim of providing you an opportunity to save on bank charges

Yes / No: .....